

AUSTRALIAN
SECURITISATION
CONFERENCE

| A | B | S | 2007 |



Kevin Lee
Division Director – Debt Finance
Debt Markets Division – Treasury & Commodities
Macquarie Bank

PROFESSIONAL QUALIFICATIONS

Bachelor of Laws (Honours)

Bachelor of Economics

BACKGROUND AND EXPERIENCE

Kevin has over 14 years experience in the origination and structuring of debt capital markets transactions, particularly securitisation and structured debt issues, in Australia, New Zealand and Asia.

Kevin has been involved in the arrangement and placement of a variety of significant mortgage and asset backed securitisations for clients including:

- APOLLO 2007-1 A\$2.5 billion equivalent Euro-AUD RMBS issue for Suncorp-Metway, which successfully issued one of the largest Euro denominated tranches by an Australian issuer (Euro 800 million).
- PUMA Masterfund P11A, being at the time the largest ever A\$ denominated securitisation at A\$1.6 billion.
- Liberty Series 2005-1 Auto Trust, being the first ever term securitisation of non-conforming auto loans in the Australian market (awarded Insto Magazine's Innovative Deal of the Year 2005).
- The debut RMBS issues for St.George Bank under its Crusade programme and Bendigo Bank and various RMBS issues for Members Equity, Challenger and Firstmac.
- Various RMBS and auto-backed issues for Bank of Queensland under its REDS programme.
- Various auto backed issues for Orix under its Eden Park programme.

Kevin has been very active in promoting the Australian securitisation industry as a member of the National Committee of the Australian Securitisation Forum (ASF), and is Chair of the ASF's Prudential Sub Committee.

Kevin joined Macquarie in 1999 following the acquisition of Bankers Trust in Australia. Kevin had been with the Bankers Trust securitisation team for 3 years. Prior to that Kevin worked in the securitisation division of a boutique finance house, AIDC Ltd and he originally practised as a lawyer with Freehill, Hollingdale and Page (Sydney lawyers).

See <http://www.inassociation.com.au/events/ABS2007/> or information about the 2007 Australian Securitisation Conference.

