



# INFINZ CONFERENCE

LOOKING OVER THE HORIZON

## **Craig Stobo**

Craig completed a BA (Hons) degree graduating with First Class in Economics from Otago University in 1981; and is also a 2004 graduate of Wharton Business School's Advanced Management Programme at the University of Pennsylvania in Philadelphia USA.

Craig is currently Chairman of AMP Huami Management Ltd, the management company for the listed trust AMP NZ Office Trust; Chairman and shareholder of OCG Consulting Ltd, an executive recruitment company; Deputy Chairman of Industrial Research Limited, a Crown Research Institute specializing in the commercialization of science; Chairman and shareholder of Saturn Portfolio Management Ltd and Saturn Invest NZ Ltd an independent investment advisory business; Chairman and shareholder of Elevation Capital Management Ltd, the manager of the Elevation Capital Multi Strategy Fund; Chairman and shareholder of Appello Services Ltd, a unit registry provider.

Craig Stobo has worked as a NZ diplomat for the Ministry of Foreign Affairs and as economist and investment banker for Zealcorp Financial Ltd and Bankers Trust NZ Ltd.

He was subsequently CEO and Director of BT Funds Management NZ Ltd, an investment management company he was instrumental in establishing in 1992 and building to \$3.5b under management in 2004. While under his leadership from 2000 to 2004 BT was awarded Fund Manager of the Year twice and Best Place to Work in NZ.

In 2004 he chaired the Tax Review "Towards Consensus on the Taxation of Investment Income", which reported in October 2004 to Dr Cullen, the NZ Minister of Finance, on much needed taxation reforms for the savings and investment industry in NZ. His recommendations were passed into legislation with effect from 2007.

In addition Craig has undertaken consulting assignments for domestic and global organizations assessing opportunities in the NZ financial services sector.

He is on the Board of Trustees of United World College NZ.

### **INFINZ Conference 2008**

24-25 September 2008 ~ SKYCITY Convention Centre, Auckland

[www.inassociation.com.au/events/INFINZ08/](http://www.inassociation.com.au/events/INFINZ08/)

